

STIPULATION OF DISMISSAL

Pursuant to Rule 41(a) of the Federal Rules of Civil Procedure, the parties hereby stipulate and agree that the above-captioned case for an overpayment of tax and assessed interest be dismissed with prejudice, with each party to bear its own costs, including attorneys' fees. It is further stipulated and agreed that plaintiff, Exxon Mobil Corporation, reserves the right to litigate in separate actions its entitlement to additional statutory interest and its entitlement to carrybacks to its 1978 tax year that were not at issue in this proceeding.

Pursuant to LR 41.1, a proposed order of dismissal accompanies this Stipulation.

Dated: December 24, 2003

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Dated: December 17, 2003

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